



شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY



GCC DAILY MORNING BRIEF

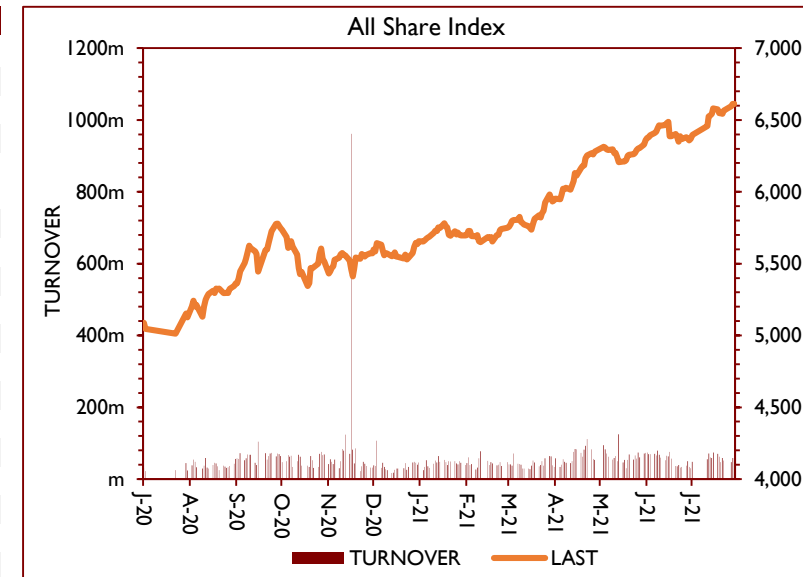
Monday, August 16, 2021



Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	6,601.42	-0.30	-0.05	0.43	3.48	19.17	38.87 KWD	2.11	29.10
Kuwait Premier Index	7,194.01	-0.35	-0.20	0.41	3.72	18.89	29.26 KWD	2.25	29.50
Kuwait Main Index	5,437.39	-0.14	-0.09	0.00	2.27	19.44	9.62 KWD	1.66	28.14
NIC 50	8,005.97	-0.37	-0.25	0.33	3.65	18.89	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,506.76	-0.37	-0.02	0.41	4.06	19.35	22.26 KWD	1.38	30.50
Telecom	1,082.91	0.10	-0.09	-0.64	0.23	-1.76	3.32 KWD	0.73	13.63
Industrials	1,150.40	-0.83	-1.14	-0.80	1.62	29.10	4.12 KWD	0.82	14.20
Financial services	1,249.17	-0.26	0.07	2.66	8.01	34.36	3.12 KWD	0.78	7.93
Real estate	1,210.69	-0.75	-1.31	0.12	2.18	27.09	2.63 KWD	0.71	37.56
Basic materials	1,061.99	0.11	0.67	-1.40	-3.06	18.18	0.95 KWD	1.91	11.56
Health care	813.17	0.00	0.75	1.55	2.91	-1.63	0.40 KWD	3.72	39.71
Consumer services	752.60	1.24	0.59	-2.45	-4.03	0.84	0.52 KWD	0.90	7.44
Insurance	1,458.99	3.14	3.32	3.86	5.30	26.19	0.54 KWD	0.84	9.23
Consumer Disc	1,014.50	0.22	-1.12	-2.01	4.11	23.93	0.23 KWD	1.31	9.26
Energy	1,384.29	0.25	-0.73	-2.25	-3.22	8.37	0.29 KWD	1.01	13.64
Technology	749.33	-4.63	2.90	-0.96	-8.85	49.06	0.01 KWD	0.92	0.00
Utilities	589.47	0.00	-0.89	-1.32	-1.75	-19.13	0.25 KWD	4.69	19.38

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	11,321.85	-0.26	0.15	2.97	3.24	30.50	9,876 SAR	2.84	20.63
Qatar (QE Index)	10,951.33	0.17	0.28	1.84	2.06	4.94	567 QAR	1.54	15.86
Dubai (DFMGI)	2,824.97	0.32	0.37	2.14	0.51	13.36	308 AED	1.52	20.87
Abu Dhabi (ADI)	7,662.86	0.81	0.90	4.71	12.11	51.88	1,352 AED	1.71	24.13
Bahrain (BAX)	1,636.70	0.02	0.34	2.49	3.07	9.86	17 BHD	1.17	11.22
MUSCAT SE INDEX	4,011.16	-0.21	0.22	-0.48	-1.29	9.63	5 OMR	0.92	13.25
Developed Markets									
MSCI World Index	3,125.12	0.30	0.00	1.82	3.58	16.17			
U.S. (S&P 500)	4,468.00	0.33	0.71	1.66	3.97	18.95			
U.K. (FTSE 100)	7,146.87	-1.00	-0.99	1.63	1.56	10.63			
Japan (Topix)	1,924.98	-1.61	-1.61	1.26	-0.96	6.67			
Emerging Markets									
MSCI EM Index	1,280.86	-0.78	0.00	0.24	-6.82	-0.81			
China (SSE Composite)	3,517.34	0.03	0.03	3.53	-2.06	1.27			
India (Sensex)	55,582.58	0.26	0.19	5.62	5.83	16.31			



What Move the GCC markets ,

Oil Prices

Oil prices fell more than 1% on Monday, dropping for a third session, after official data showed that refining throughput and economic activity slowed in China in an indicator that fresh COVID-19 outbreaks are crimping the world's no.2 economy. Brent crude was down 90 cents, or 1.3%, at \$69.69 a barrel by 0649 GMT.

Kuwait Market

The market closed down by 0.30%, value traded 53.3 million KD, Premier market value traded reached 26.4 million KD and closed at 7,194 change by 0.35%.

Saudi Market

The Market closed down today by -0.26%, with positive macroeconomic sentiments bounce of oil +1.3% recouping some of the losses in the previous session when prices hit a three-week low.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



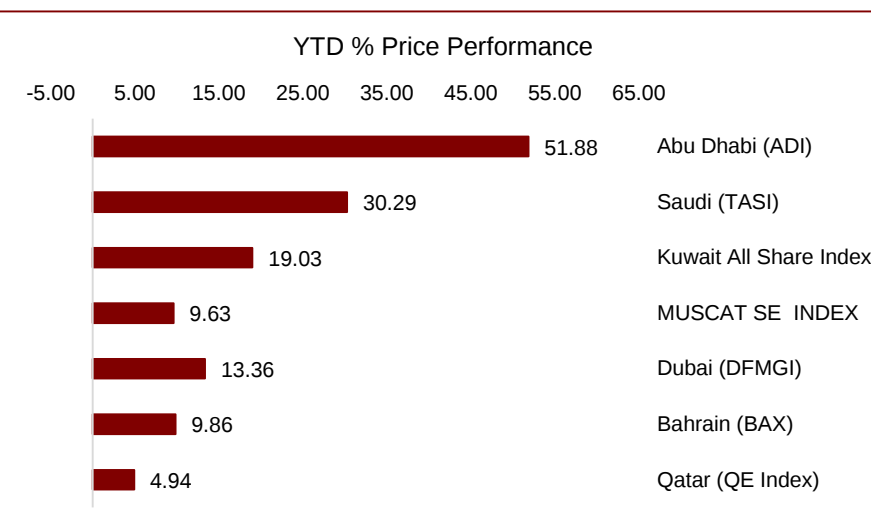
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	0.891	0.11	0.00	-0.34	4.95	11.38	6.41 KWD	1.69	27.00
KFH	0.785	-0.38	-0.13	0.13	3.56	27.71	6.66 KWD	3.15	32.00
Zain	0.591	0.17	0.00	0.00	0.34	-2.48	2.55 KWD	2.21	13.63
BOUBAYAN BANK	0.784	-0.51	-0.63	-2.00	7.10	44.93	2.51 KWD	3.62	34.00
Agility	0.991	-1.39	-1.49	0.51	7.95	61.26	2.24 KWD	1.83	49.89
Saudi Arabia									
ARAMCO	35.00	-0.99	-0.71	0.29	-0.43	-0.14	7,070.38 SAR	6.86	26.49
SABIC	123.00	-0.49	0.00	1.49	0.82	21.10	370.82 SAR	2.19	35.00
STC	135.40	0.00	-0.15	1.49	3.34	28.30	270.81 SAR	4.23	24.47
AL-RAJHI BANK	120.80	-0.82	0.33	9.37	9.37	64.95	304.52 SAR	5.10	23.78
NCB	60.30	2.03	0.17	9.27	4.34	38.64	264.66 SAR	2.12	17.14
United Arab Emirates									
ETISALAT.AD	24.80	2.99	2.90	8.77	12.73	46.75	209.42 AED	4.44	22.75
FAB.AD	16.90	0.84	1.20	1.93	1.20	31.01	183.02 AED	1.73	17.02
EMIRATES NBD	13.70	2.24	2.24	2.24	3.40	33.01	84.64 AED	1.01	12.14
DB ISLAMIC BK	5.00	-0.20	-0.40	3.52	3.73	8.46	36.28 AED	0.98	15.18
EMAAR PROPERT	3.99	-1.48	-1.24	0.25	-4.09	13.03	29.00 AED	0.52	13.36
Qatar									
QNB	19.00	0.00	-0.21	4.40	5.85	6.56	178.38 QAR	1.82	15.42
INDUSTRIES QAT	13.30	-0.08	-0.45	-0.60	0.15	22.08	81.85 QAR	2.28	16.01
QA ISLAMIC BK	17.37	0.58	0.35	0.70	0.29	1.34	41.48 QAR	1.77	13.47
MASRAF AL RAYA	4.39	-0.34	0.14	1.85	-1.32	-2.87	33.58 QAR	2.32	14.78
MESAIEED PETRO	1.98	0.51	0.46	3.45	5.10	-3.37	25.16 QAR	1.53	18.94
OMAN									
BANK MUSCAT	0.444	-0.45	0.45	-0.89	4.72	23.33	1.60 OMR	0.78	8.33
OMANTEL	0.788	1.55	0.00	-2.02	-2.51	7.18	0.58 OMR	1.05	7.69
BANK DHOFAR	0.123	0.00	2.50	0.00	-1.60	26.80	0.37 QAR	0.53	14.93
NAT BANK OF OMAN	0.188	0.00	-0.53	1.62	-6.00	17.50	0.31 QAR	0.56	12.71
OMINVEST	0.314	-0.63	-0.63	0.00	0.64	-7.10	0.26 QAR	0.98	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
4-Aug-21	20.15%	12.15%	0.06%	0.39%	0.37%	4.67%	2.55%	10.64%	5.08%	4.14%
11-Aug-21	20.22%	11.87%	0.06%	0.38%	0.37%	4.68%	2.55%	10.69%	5.09%	4.14%

End of Report

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Sources, Boursa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market is down today by -0.3 %The leading sector bottom performance indices today are Technology -4.63 % Industrials -0.83 % Real estate -0.75 % respectively

The market is up today by + 0.58 %The leading sector best performance indices today are Consumer Disc 0.89 % Industrials 0.62 % Consumer services 0.54 % respectively

Telecommunication sector are up today by + 0.1 % and act defensively in COVID19 also it underperform Kuwait all Share Index in YTD perspective by-20.93 %

KSA

Saudi Armco have negative performance today by -0.99 %, SABIC have negative performance today by -0.49 %

STC has flat performance today, Al Rajhi Bank have negative performance today by -0.82 %

UAE

ETISALAT AD closed down today by + 2.99%, and act defensively with COVID19



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NATIONAL INVESTMENTS COMPANY

Sharq, Al Mutanabi Street, Khaleejia Tower | P.O. Box 25667, Safat 13117, Kuwait

T.: +965 2226 6666 | Fax: +965 2226 6793 | www.nic.com.kw